

RAIA DROGASIL S.A.
CNPJ/ME nº 61.585.865/0001-51
NIRE 35.300.035.844
PUBLICLY HELD COMPANY

MINUTES OF AUDIT COMMITTEE'S MEETING
HELD ON FEBRUARY 19, 2020

1. **PLACE, TIME AND DATE:** Held on February 19, 2020, at 8:00 a.m., at the headquarters of Raia Drogasil S.A. ("Company"), located in the city of São Paulo, State of São Paulo, at Avenida Corifeu de Azevedo Marques, No. 3097
2. **ATTENDANCE:** The totality of the effective members of the Audit Committee, being dismissed, therefore, the call for this meeting;
3. **CHAIR:** Chairman: Mário Antonio Luiz Corrêa; Secretary: Fernando Carvalho Braga.
4. **AGENDA:** (i) examination of the Financial Statements, Management Report and Management Proposal for allocation of net profit for the fiscal year ended December 31, 2019; and (ii) Approve the study regarding the expectation of the realization of the deferred tax assets.
5. **RESOLUTIONS:** After analysis of all presented documents, including, but not limited to, Financial Statements, Management Report and Management Proposal for allocation of net profit, the opinion of the Audit Committee was issued as follows:

Opinion of the Audit Committee: The Company's Audit Committee, in the exercise of its duties and legal responsibilities, examined the Financial Statements, Management Report and Management Proposal for allocation of net profit for the fiscal year ended December 31, 2019 and, based on the examinations performed and the clarifications provided by the Management, and also considering the favorable opinion without reservations of the independent auditors from PricewaterhouseCoopers Auditores Independentes, the members of the Audit Committee concluded that the mentioned documents, in all material aspects, are fairly presented, and opined unanimously in favor of its forwarding for deliberation by the Shareholders' Meeting to be called pursuant to Law n.º. 6,404/76.

The members of the Committee, in Compliance with CVM Instruction n.º 371, have examined the technical study regarding the expectations of generation of future taxable income that allow for the realization of the deferred tax assets, concluding in its full realization, with no need for value adjustments, upon which they also gave a favorable opinion.

6. **CLOSURE:** Nothing further to discuss, the meeting was ended, drawing up these minutes, which were read, approved and signed by all.

Presiding: Mário Antonio Luiz Corrêa; Secretary: Fernando Carvalho Braga. Committee Members: Mário Antonio Luiz Correa, Fernando Carvalho Braga e Gilberto Lério.

São Paulo, February 19, 2020.

Fernando Carvalho Braga
Secretary

This is a free English translation of the original minutes drawn up in the Company's records